

Fill in this information to identify the case:

Debtor name KC Transport, LLC

United States Bankruptcy Court for the:

District of Montana

Case number (if known): 1:25-bk-10010

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim | | |
|--|---|---|--|-----------------------------------|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 1 Semi Service INC 4285 West 1385 South Salt Lake City, UT 84104 | | REPAIRS | | | | \$61,426.86 |
| 2 Verdant Commercial Capital, LLC 9987 Carver Rd Ste 110 Cincinnati, OH 45242 | | | | \$248,411.55 | \$200,000.00 | \$48,411.55 |
| 3 MONTANA STATE FUND PO Box 4759 Helena, MT 59604-4759 | | LOAN | | | | \$31,946.31 |
| 4 Keltz F Hall PO Box 662 Sidney, MT 59270 | | LOAN | | | | \$10,129.84 |
| 5 KC Sandcastle LLC 101 10th Ave Sidney, MT 59270 | | | | | | \$6,746.40 |
| 6 RICHLAND COUNTY TREASURER 201 W MAIN Sidney, MT 59270 | | PROPERTY TAXES | | | | \$6,521.46 |
| 7 GM Financial PO Box 183593 Arlington, TX 76096-3834 | | | | \$64,670.26 | \$60,000.00 | \$4,670.26 |
| 8 Axon Development Corporation 15 Innovation Blvd Ste 210 Saskatoon, SK S7N 2X8, | | | | | | \$1,627.00 |

Name

| Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim | | |
|--|---|---|--|-----------------------------------|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 9 ELAN CREDIT CARD PO Box 790408 Saint Louis, MO 63179-0408 | | CREDIT CARD | | | | \$1,185.33 |
| 10 Unemployment Insurance Division Contributions Bureau PO Box 6339 Helena, MT 59604-6339 | | | | | | \$524.38 |
| 11 United Heritage Life Insurance PO Box 35109 Seattle, WA 98124-5109 | | | | | | \$343.25 |
| 12 Eagle Country Ford 215 E Main St Sidney, MT 59270 | | | | | | \$153.00 |
| 13 INTERNAL REVENUE SERVICE P.O. BOX 7346 Philadelphia, PA 19101-7346 | | | | | | \$9.45 |
| 14 | | | | | | |
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| 20 | | | | | | |

Fill in this information to identify the case:

| | |
|---|--------------------------|
| Debtor Name | KC Transport, LLC |
| United States Bankruptcy Court for the: District of | Montana |
| (State) | |
| Case number (If known): | 1:25-bk-10010 |

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. **Cash on hand**

3. **Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **FIRST INTERNATIONAL BANK & TRUST**

Checking account

1 3 8 6

\$136,217.58

4. **Other cash equivalents (Identify all)**

4.1

4.2

5. **Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$136,217.58

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes. Fill in the information below.

Current value of debtor's interest

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1

7.2

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1

8.2

9. **Total of Part 2**

Add lines 7 through 8. Copy the total to line 81.

| |
|--|
| |
| |

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

No. Go to Part 4.

Yes. Fill in the information below.

| |
|---------------------------------------|
| Current value of debtor's interest |
|---------------------------------------|

11. **Accounts receivable**

| | | | | | | |
|---------------------------|---------------------|---|------------------------------------|--------|---|---------------------|
| 11a. 90 days old or less: | <u>\$18,708.61</u> | - | <u>unknown</u> | =..... | → | <u>\$18,708.61</u> |
| | face amount | | doubtful or uncollectible accounts | | | |
| 11b. Over 90 days old: | <u>\$252,728.23</u> | - | <u>unknown</u> | =..... | → | <u>\$252,728.23</u> |
| | face amount | | doubtful or uncollectible accounts | | | |

12. **Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$271,436.84

Part 4: Investments

13. **Does the debtor own any investments?**

No. Go to Part 5.

Yes. Fill in the information below.

| | |
|--|---------------------------------------|
| Valuation method used for current value | Current value of debtor's interest |
|--|---------------------------------------|

14. **Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1 _____

14.2 _____

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses,
including any interest in an LLC, partnership, or joint venture**

Name of entity: % of
ownership:

15.1. _____

15.2. _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 _____

16.2 _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.

Yes. Fill in the information below.

| General description | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|-------------------------------------|--|---|------------------------------------|
|---------------------|-------------------------------------|--|---|------------------------------------|

19. Raw materials

MM / DD / YYYY

20. Work in progress

MM / DD / YYYY

21. Finished goods, including goods held for resale

MM / DD / YYYY

22. Other inventory or supplies

MM / DD / YYYY

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

No

Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No

Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No

Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

 No. Go to Part 7. Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|--|---|------------------------------------|
| | | | |

28. Crops—either planted or harvested

29. Farm animals *Examples:* Livestock, poultry, farm-raised fish

30. Farm machinery and equipment (Other than titled motor vehicles)

31. Farm and fishing supplies, chemicals, and feed

32. Other farming and fishing-related property not already listed in Part 6

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

34. Is the debtor a member of an agricultural cooperative?

 No Yes. Is any of the debtor's property stored at the cooperative? No Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

 No Yes. Book value _____ Valuation method _____ Current value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

 No Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

 No Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

 No. Go to Part 8. Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|------------------------------------|
| 39. Office furniture | | | |
| 40. Office fixtures | | | |
| 41. Office equipment, including all computer equipment and communication systems equipment and software <u>See attachment</u> | unknown | FAIR MARKET | \$46,906.00 |
| 42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles | | | |
| 42.1 | | | |
| 42.2 | | | |
| 42.3 | | | |
| 43. Total of Part 7 Add lines 39 through 42. Copy the total to line 86. | | | \$46,906.00 |
| 44. Is a depreciation schedule available for any of the property listed in Part 7? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes | | | |
| 45. Has any of the property listed in Part 7 been appraised by a professional within the last year? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes | | | |
| Part 8: Machinery, equipment, and vehicles | | | |
| 46. Does the debtor own or lease any machinery, equipment, or vehicles? <input type="checkbox"/> No. Go to Part 9. <input checked="" type="checkbox"/> Yes. Fill in the information below. | | | |
| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
| Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | | | |
| 47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles | | | |
| 47.1 <u>2024 GMC Sierra K1500 / VIN: 3GTUUUE89RG185353</u> | unknown | FAIR MARKET | \$60,000.00 |
| 47.2 <u>2000 Heil SE Tanker / VIN: 5HTSN4127Y7T06757</u> | unknown | FAIR MARKET | \$10,000.00 |
| 47.3 <u>2008 Dodge R35 / VIN: 3D6WH46AX8G101588</u> | unknown | FAIR MARKET | \$2,500.00 |
| 47.4 <u>2005 Lbt Inc Pnuematic / VIN: 4J8B043295T007801</u> | unknown | FAIR MARKET | \$32,500.00 |

| | | | |
|--|---------|-------------|--------------|
| 47.5 <u>2021 Chevrolet Silverado K1500 / VIN: 3GCUYGET2MG213426</u> | unknown | FAIR MARKET | \$25,000.00 |
| 47.6 <u>2006 Heil Tanker / VIN: 5HTSN422375T36105</u> | unknown | FAIR MARKET | \$32,500.00 |
| 47.7 <u>2020 Ford F250 / VIN: 1FT7W2B69LEC20450</u> | unknown | FAIR MARKET | \$20,000.00 |
| 47.8 <u>2007 TRAK TL / VIN: 1TKH0442X7B086785</u> | unknown | FAIR MARKET | \$30,000.00 |
| 47.9 <u>2018 GMC Sierra K1500 / VIN: 3GTU2NEC7JG440273</u> | unknown | FAIR MARKET | \$20,000.00 |
| 47.10 <u>2009 Heil TL / VIN: 5HTSN422197T13378</u> | unknown | FAIR MARKET | \$40,000.00 |
| 47.11 <u>2018 Chevrolet Silverado 3500 / VIN: 1GB4KYCY2JF237653 WITH TOOLS</u> | unknown | FAIR MARKET | \$25,000.00 |
| 47.12 <u>2012 Vantage Dump Pnuematic / VIN: 4E7PA4228CABA3415</u> | unknown | FAIR MARKET | \$10,000.00 |
| 47.13 <u>2013 Ford F250 / VIN: 1FTW2865DEA75733</u> | unknown | FAIR MARKET | \$15,000.00 |
| 47.14 <u>2015 Heil Super Jet 1040 / VIN: 5htsn4221f7t94135</u> | unknown | FAIR MARKET | \$20,000.00 |
| 47.15 <u>2019 Chevrolet Silverado / VIN: 2GCVKPEC2K1107554 WRECKED</u> | unknown | FAIR MARKET | \$5,000.00 |
| 47.16 <u>2016 Clement 32" Dump TL / VIN: 5C2CD40C87M005907</u> | unknown | FAIR MARKET | \$30,000.00 |
| 47.17 <u>2019 Ford F350 / VIN: 1FD8W3HT4KED42344</u> | unknown | FAIR MARKET | \$35,000.00 |
| 47.18 <u>2017 SmithCo SX4-49-36 / VIN: 1S9SS4945HL476083</u> | unknown | FAIR MARKET | \$30,000.00 |
| 47.19 <u>2019 Ford F140 / VIN: 1FT7W2B66KEG46000</u> | unknown | FAIR MARKET | \$10,000.00 |
| 47.20 <u>2019 J&L Aluminum Pneumatic / VIN: 3H4JS343XK3710810</u> | unknown | FAIR MARKET | \$62,500.00 |
| 47.21 <u>2020 Ford F250 / VIN: 1FT7W2B64LEC41562</u> | unknown | FAIR MARKET | \$25,000.00 |
| 47.22 <u>2024 J&L TL / VIN: 3H4JS3233R3125175</u> | unknown | FAIR MARKET | \$100,000.00 |
| 47.23 <u>2021 GMC Sierra K3500 / VIN: 1GT49VEY0MF270223</u> | unknown | FAIR MARKET | \$50,000.00 |
| 47.24 <u>1983 Landoll Corp TL / VIN: 1LH350SH5D1001546</u> | unknown | FAIR MARKET | \$15,000.00 |
| 47.25 <u>2020 Ford F350 / VIN: 1FD8W3HT1LEE53516</u> | unknown | FAIR MARKET | \$40,000.00 |
| 47.26 <u>1991 Heil Trailer X / VIN: 1HLS3M7F1M7U01641</u> | unknown | FAIR MARKET | \$25,000.00 |
| 47.27 <u>2013 Peterbilt 389 Glider / VIN: 1NPXGGGG50D159510 REMANUFACTURED MOTOR</u> | unknown | FAIR MARKET | \$80,000.00 |
| 47.28 <u>1995 Heil TL / VIN: 1HLS5M7F5S7T02912 SCRAP</u> | unknown | FAIR MARKET | \$2,000.00 |
| 47.29 <u>2014 Peterbilt 389 Glider / VIN: 1NPXGGGG80D208487</u> | unknown | FAIR MARKET | \$70,000.00 |
| 47.30 <u>1996 FREUHAUF / VIN: 4J8B04227TT017306</u> | unknown | FAIR MARKET | \$22,500.00 |
| 47.31 <u>2020 Kenworth Construction / VIN: XKD219XXLPS893274</u> | unknown | FAIR MARKET | \$70,000.00 |
| 47.32 <u>2005 Heil SE TL / VIN: 5HTSN493157U10881</u> | unknown | FAIR MARKET | \$30,000.00 |

| | | | | |
|-------|--|---------|-------------|-------------|
| 47.33 | <u>2021 Kenworth Construction / VIN: 1XKZD49X5MJ440965</u> | unknown | FAIR MARKET | \$60,000.00 |
| 47.34 | <u>2008 LBT TL / VIN: 4J8B051258T010501</u> | unknown | FAIR MARKET | \$15,000.00 |
| 47.35 | <u>2014 Peterbilt 389 Glider / VIN: 1NPXGGGX0D208488</u> | unknown | FAIR MARKET | \$70,000.00 |
| 47.36 | <u>2010 BELLY DUMP TL / VIN: 5TU114037A5000577</u> | unknown | FAIR MARKET | \$15,000.00 |
| 47.37 | <u>2020 Kenworth Construction / VIN: 1XKDD49X1LR389328</u> | unknown | FAIR MARKET | \$60,000.00 |
| 47.38 | <u>2012 Vantage Dump Pneumatic Tank / VIN: 4E7PA4225CABA3419</u> | unknown | FAIR MARKET | \$10,000.00 |
| 47.39 | <u>2021 Kenworth Construction / VIN: 1XKZD49X7MJ440966</u> | unknown | FAIR MARKET | \$60,000.00 |
| 47.40 | <u>2017 SmithCo / VIN: 1S9SS4949HL476085</u> | unknown | FAIR MARKET | \$30,000.00 |
| 47.41 | <u>2012 Peterbilt 388 / VIN: 1XPWDP9X0CD144361</u> | unknown | FAIR MARKET | \$70,000.00 |
| 47.42 | <u>2019 J&L Aluminum Pneumatic / VIN: 3H4JS3431K3710811</u> | unknown | FAIR MARKET | \$62,500.00 |
| 47.43 | <u>2020 Kenworth T800 / VIN: 1XKDD49XXLR389330</u> | unknown | FAIR MARKET | \$60,000.00 |
| 47.44 | <u>1999 Fontaine Flatbed / VIN: 13N248309X1582865 SCRAP</u> | unknown | FAIR MARKET | \$4,000.00 |
| 47.45 | <u>2021 Kenworth T880 / VIN: 1XKZD49XXMJ440945</u> | unknown | FAIR MARKET | \$60,000.00 |
| 47.46 | <u>2005 Heil Semi Trailer / VIN: 5HTSN493357U10879</u> | unknown | FAIR MARKET | \$15,000.00 |
| 47.47 | <u>2013 Peterbilt 389 / VIN: 1NPXGGGG90D188931</u> | unknown | FAIR MARKET | \$70,000.00 |
| 47.48 | <u>2015 Mac Trailer MAC Pneumatic / VIN: 5MATA5230FA029850</u> | unknown | FAIR MARKET | \$30,000.00 |
| 47.49 | <u>2020 Kenworth T800 / VIN: 1XKDD49X3LR389329</u> | unknown | FAIR MARKET | \$60,000.00 |
| 47.50 | <u>2019 Dorsey Trailers TL / VIN: 5JYLB5539KPD11139</u> | unknown | FAIR MARKET | \$30,000.00 |
| 47.51 | <u>2021 Kenworth Construction / VIN: 1XKZD49X1MJ440946 FIX HOOD/TRANSMISSION \$100,000</u> | unknown | FAIR MARKET | \$30,000.00 |
| 47.52 | <u>1991 JL TL / VIN: 1J9P4AG21M2001012</u> | unknown | FAIR MARKET | \$22,500.00 |
| 47.53 | <u>2020 Kenworth T800 / VIN: 1XKDD49X1LR389331</u> | unknown | FAIR MARKET | \$60,000.00 |
| 47.54 | <u>1972 Butler TL / VIN: 1924245 SCRAP</u> | unknown | FAIR MARKET | \$3,000.00 |
| 47.55 | <u>2020 Kenworth T800 / VIN: 1XKDD49X3LR389332</u> | unknown | FAIR MARKET | \$60,000.00 |
| 47.56 | <u>2015 Mac Trailer MAC Pneumatic / VIN: 5MATA5231FA029856</u> | unknown | FAIR MARKET | \$30,000.00 |
| 47.57 | <u>2008 Peterbilt 388 / VIN: 1XPWDB9X58D753259 REMANUFACTURED MOTOR</u> | unknown | FAIR MARKET | \$70,000.00 |
| 47.58 | <u>2018 Jet Company Jet Semi Trailer / VIN: 5JNDS4821JH000440</u> | unknown | FAIR MARKET | \$25,000.00 |

| | | | | |
|-------|--|---------|-------------|--------------|
| 47.59 | 2013 Peterbilt TK DS / VIN: 1NPXGGGG90D188900 REMANUFACTURED MOTOR | unknown | FAIR MARKET | \$80,000.00 |
| 47.60 | 2020 Wilson Trailer CD-1080 Center / VIN: 1W15532A7L6629325 | unknown | FAIR MARKET | \$30,000.00 |
| 47.61 | 2020 Kenworth T800 / VIN: 3WKDP4EX8LF406870 | unknown | FAIR MARKET | \$80,000.00 |
| 47.62 | 1991 JL TL / VIN: 1J9P4AG2XM2001011 | unknown | FAIR MARKET | \$32,500.00 |
| 47.63 | 2020 Kenworth T800 / VIN: 3WKDP4EXXL406871 NEEDS MOTOR | unknown | FAIR MARKET | \$10,000.00 |
| 47.64 | 2000 Wabash National Semi Trailer / VIN: 1JJV532W2YL722873 | unknown | FAIR MARKET | \$2,500.00 |
| 47.65 | 2020 Kenworth T800 / VIN: 3WKDP4EX3LF406873 | unknown | FAIR MARKET | \$30,000.00 |
| 47.66 | 2009 LBT Semi Trailer / VIN: 4J8B043249T002401 | unknown | FAIR MARKET | \$30,000.00 |
| 47.67 | 2020 Kenworth T800 / VIN: 3WKDP4EX5LF406874 | unknown | FAIR MARKET | \$75,000.00 |
| 47.68 | 1991 J&L Semi Trailer / VIN: 1J9P4AT24M2001124 | unknown | FAIR MARKET | \$32,500.00 |
| 47.69 | 2020 Kenworth T800 / VIN: 3WKDP4EX1LF406869 | unknown | FAIR MARKET | \$75,000.00 |
| 47.70 | 2015 Tremcar TL / VIN: 2TLHB3833FB000423 | unknown | FAIR MARKET | \$30,000.00 |
| 47.71 | 2015 Tremcar TL / VIN: 2TLHB3835FB000424 | unknown | FAIR MARKET | \$40,000.00 |
| 47.72 | 1996 Ranch Mfg Co Dump Semi tl / VIN: 1R9BSC209TL008940 | unknown | FAIR MARKET | \$10,000.00 |
| 47.73 | 2012 VANT TL / VIN: 4E7PA4220CABA3425 | unknown | FAIR MARKET | \$10,000.00 |
| 47.74 | 2014 J&L Super Jet 700 / VIN: 5JLSN3240E5S41070 HOLE NEEDS WELDED | unknown | FAIR MARKET | \$20,000.00 |
| 47.75 | 2016 Clement 32" Dump TL / VIN: 5C2CB24B47M005852 | unknown | FAIR MARKET | \$20,000.00 |
| 47.76 | 2019 J&L Aluminum Pneumatic / VIN: 3H4JS3451K3710812 | unknown | FAIR MARKET | \$62,500.00 |
| 47.77 | 2024 J&L TL / VIN: 3H4LS4847R3125176 | unknown | FAIR MARKET | \$100,000.00 |
| 47.78 | 1979 Fruehauf TL / VIN: FRV743002 | unknown | FAIR MARKET | \$32,500.00 |
| 47.79 | 1986 J&L TL / VIN: 1J9P4AC24G2001967 | unknown | FAIR MARKET | \$32,500.00 |
| 47.80 | 1987 Beall TL / VIN: 1BN1C2946HB002096 | unknown | FAIR MARKET | \$22,500.00 |
| 47.81 | 1988 Beall TL / VIN: 1BN1C2945JB002094 | unknown | FAIR MARKET | \$15,000.00 |
| 47.82 | 1992 J&L TL / VIN: 1J9P4AF66N2001108 | unknown | FAIR MARKET | \$10,000.00 |
| 47.83 | 1994 Heil TL / VIN: 1HLS1L4B9R5T01694 | unknown | FAIR MARKET | \$32,500.00 |
| 47.84 | 1995 J&L Tanker / VIN: 1HLS1L4B0S5T01945 | unknown | FAIR MARKET | \$40,000.00 |
| 47.85 | 1996 Bedard Tankers Pnuematic Super / VIN: 2B9A1K5AXT4007213 | unknown | FAIR MARKET | \$10,000.00 |

Debtor

KC Transport, LLC

Name

Case number (if known) 1:25-bk-10010

| | | | | |
|-------|---|---------|-------------|-----------------------|
| 47.86 | 2019 J&L Aluminum Pneumatic / VIN: <u>3H4JS3453K3710813</u> | unknown | FAIR MARKET | \$62,500.00 |
| 47.87 | 1992 J&L TL / VIN: 1J9P4AF68N2001112 | unknown | FAIR MARKET | \$22,500.00 |
| 47.88 | 1994 Heil TL / VIN: 1HLS1L4B2R5T01696 | unknown | FAIR MARKET | \$32,500.00 |
| 47.89 | 1995 JL TL / VIN: 1HLS1L4B7S5T01943 | unknown | FAIR MARKET | \$15,000.00 |
| 47.90 | 1997 J&L Pneumatic Tank / VIN: 5JLSP3234V5T03779 | unknown | FAIR MARKET | \$30,000.00 |
| 47.91 | 1997 J&L Pnuematic / VIN: 5JLSP3220V5T03821 | unknown | FAIR MARKET | \$30,000.00 |
| 47.92 | 2010 Road King 8.5x29 / VIN: 1R9FS2924A1093133 | unknown | FAIR MARKET | \$15,000.00 |
| 47.93 | 2018 Maxey Trailers Gooseneck Flat / VIN: <u>5R8GF3029JM055694</u> | unknown | FAIR MARKET | \$10,000.00 |
| 47.94 | 2020 Snake River Flatbed Utility / VIN: <u>5PTGF322XL1035570</u> | unknown | FAIR MARKET | \$10,000.00 |
| 47.95 | 2021 Big Tex 20' Gooseneck / VIN: 16V3F3322M6019814 | unknown | FAIR MARKET | \$15,000.00 |
| 47.96 | 2021 MIDSOTA 36' GOOSENECK / VIN: <u>5JWKF3620MA002147</u> | unknown | FAIR MARKET | \$25,000.00 |
| 47.97 | 2015 PJ TRAILER / VIN: 3CVU71411F2530464 | unknown | FAIR MARKET | \$1,000.00 |
| 47.98 | 2010 PLG GRAIN TL / VIN: 1L9SH42221M281715 | unknown | FAIR MARKET | \$6,000.00 |
| 47.99 | 2017 CARRY ON UTILITY TRAILER / VIN: <u>4YMBU2022HN002743</u> | unknown | FAIR MARKET | \$15,000.00 |
| 48. | Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels | | | |
| 48.1 | | | | |
| 48.2 | | | | |
| 49. | Aircraft and accessories | | | |
| 49.1 | | | | |
| 49.2 | | | | |
| 50. | Other machinery, fixtures, and equipment (excluding farm machinery and equipment) | | | |
| 51. | Total of Part 8 | | | \$3,381,000.00 |
| | Add lines 47 through 50. Copy the total to line 87. | | | |
| 52. | Is a depreciation schedule available for any of the property listed in Part 8? | | | |
| | <input type="checkbox"/> No | | | |
| | <input checked="" type="checkbox"/> Yes | | | |

Name

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No
 Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

No. Go to Part 10.
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

| Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|--|---|------------------------------------|
| 55.1 <u>2011 Mobile Home / 719 6th St NE Sidney, MT 59270</u> | <u>Fee Simple</u> | <u>unknown</u> | <u>FAIR MARKET</u> | <u>\$137,000.00</u> |
| 55.2 <u>LOT / 117 7th Ave NW Sidney, MT 59270</u> | <u>Fee Simple</u> | <u>unknown</u> | <u>FAIR MARKET</u> | <u>\$80,000.00</u> |
| 55.3 <u>LOT - 7/10 ACRE / SIDNEY, MT</u> | <u>Fee Simple</u> | <u>unknown</u> | <u>FAIR MARKET</u> | <u>\$77,373.00</u> |
| 55.4 <u>LOT - 1/3 ACRE / SIDNEY, MT</u> | <u>Fee Simple</u> | <u>unknown</u> | <u>FAIR MARKET</u> | <u>\$64,704.00</u> |
| 55.5 <u>Lot 12, Block 4, Fisher Estates Sub / 723 6th St NE Sidney, MT 59270</u> | <u>Fee Simple</u> | <u>unknown</u> | <u>FAIR MARKET</u> | <u>\$33,438.00</u> |
| 55.6 <u>2012 MOBILE HOME / 741 5TH ST NE Sidney, MT 59270</u> | <u>Fee Simple</u> | <u>unknown</u> | | <u>unknown</u> |

56. Total of Part 9

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$392,515.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No
 Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.
 Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
| 60. Patents, copyrights, trademarks, and trade secrets | | | |

| | | | | |
|--|---|-------|-------|---------------------------------------|
| 61. Internet domain names and websites | _____ | _____ | _____ | _____ |
| 62. Licenses, franchises, and royalties | _____ | _____ | _____ | _____ |
| 63. Customer lists, mailing lists, or other compilations | _____ | _____ | _____ | _____ |
| 64. Other intangibles, or intellectual property | _____ | _____ | _____ | _____ |
| 65. Goodwill | _____ | _____ | _____ | _____ |
| 66. Total of Part 10 | <input type="text"/> | | | |
| Add lines 60 through 65. Copy the total to line 89. | | | | |
| 67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)? | <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| 68. Is there an amortization or other similar schedule available for any of the property listed in Part 10? | <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| 69. Has any of the property listed in Part 10 been appraised by a professional within the last year? | <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| Part 11: All other assets | | | | |
| 70. Does the debtor own any other assets that have not yet been reported on this form? | Include all interests in executory contracts and unexpired leases not previously reported on this form. <input type="checkbox"/> No. Go to Part 12. <input checked="" type="checkbox"/> Yes. Fill in the information below. | | | |
| | | | | Current value of debtor's interest |
| 71. Notes receivable | Description (include name of obligor) _____ - $\frac{\text{Total face amount}}{\text{doubtful or uncollectible amount}}$ = \rightarrow _____ | | | |
| 72. Tax refunds and unused net operating losses (NOLs) | Description (for example, federal, state, local) _____ Tax year _____ _____ Tax year _____ | | | |

Tax year _____

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Potential usury claim against Loeb _____ unknown

Nature of claim _____

Amount requested _____ unknown

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Nature of claim _____

Amount requested _____

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

 No Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property | Current value of personal property | Current value of real property |
|--|--|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1. | <u>\$136,217.58</u> | |
| 81. Deposits and prepayments. Copy line 9, Part 2. | | |
| 82. Accounts receivable. Copy line 12, Part 3. | <u>\$271,436.84</u> | |
| 83. Investments. Copy line 17, Part 4. | | |
| 84. Inventory. Copy line 23, Part 5. | | |
| 85. Farming and fishing-related assets. Copy line 33, Part 6. | | |
| 86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7. | <u>\$46,906.00</u> | |
| 87. Machinery, equipment, and vehicles. Copy line 51, Part 8. | <u>\$3,381,000.00</u> | |
| 88. Real property. Copy line 56, Part 9..... |  | <u>\$392,515.00</u> |
| 89. Intangibles and intellectual property. Copy line 66, Part 10. | | |
| 90. All other assets. Copy line 78, Part 11. | + <u>unknown</u> | |
| 91. Total. Add lines 80 through 90 for each column.....91a. | <u>\$3,835,560.42</u> | 91b. <u>\$392,515.00</u> |
| 92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. | | <u>\$4,228,075.42</u> |

Fill in this information to identify the case:

| | |
|---|--------------------------|
| Debtor name | KC Transport, LLC |
| United States Bankruptcy Court for the: District of | Montana |
| (State) | |
| Case number (if known): | 1:25-bk-10010 |

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

| Part 1: | List Creditors Who Have Secured Claims | Column A Amount of claim Do not deduct the value of collateral. | Column B Value of collateral that supports this claim |
|---------|---|--|---|
| 2. | List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim. | | |
| 2.1 | Creditor's name <u>GM Financial</u> | Describe debtor's property that is subject to a lien <u>2021 GMC Sierra K3500</u> | <u>\$24,982.57</u> <u>\$50,000.00</u> |
| | Creditor's mailing address <u>PO Box 183593</u> | Describe the lien <u> </u> | |
| | Creditor's email address, if known <u> </u> | Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| | Date debt was incurred <u> </u> | Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). | |
| | Last 4 digits of account number <u>9 4 8 5</u> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | |
| | Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. <u> </u> <u> </u> | | |

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$1,940,622.31**

| Part 1: Additional Page | Column A Amount of claim Do not deduct the value of collateral. | Column B Value of collateral that supports this claim |
|--|--|---|
| 2.2 Creditor's name <u>GM Financial</u> | Describe debtor's property that is subject to a lien <u>2024 GMC Sierra K1500</u> | \$64,670.26 |
| Creditor's mailing address <u>PO Box 183593</u> | Describe the lien <hr/> | \$60,000.00 |
| Creditor's email address, if known <hr/> | Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| Date debt was incurred <hr/> | Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). | |
| Last 4 digits of account number <hr/> | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | |
| Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines <hr/> | | |

| Part 1: Additional Page | Column A Amount of claim Do not deduct the value of collateral. | Column B Value of collateral that supports this claim |
|--|--|--|
| 2.3 Creditor's name <u>Loeb Term Solutions LLC</u> | Describe debtor's property that is subject to a lien <u>2013 Peterbilt 389 Glider, 2014 Peterbilt 389 Glider, 2014 Peterbilt 389 Glider, 2012 Peterbilt 388, 2013 Peterbilt 389, 2008 Peterbilt 388, 2013 Peterbilt TK DS, 2000 Heil SF Trunker, 2005 Lbt Inc Pnuematic, 2006 Heil Tanker, 2007 TRAK TL, 2009 Heil TL, 2012 Vantage Dump Pnuematic, 2015 Heil Super Jet 1040, 2017 SmithCo SX4-49-36, 1983 Landoll Corp TL, 1991 Heil Trailer X, 1995 Heil TL, 1996 FREFUHAUF, 2005 Heil SF TL, 2008 LBT TL, 2010 BELLY DUMP TL, 2012 Vantage Dump Pneumatic Tank, 2017 SmithCo, 1999 Fontaine Flatbed, 2005 Heil Semi Trailer, 2015 Mac Trailer MAC Pneumatic, 2019 Dorsey Trailers TL, 1972 Butler TL, 2015 Mac Trailer MAC Pneumatic, 2018 Jet Company Jet Semi Trailer, 2020 Wilson Trailer CD-1080 Center, 2000 Wabash National Semi Trailer, 2009 LBT Semi Trailer, 1996 Ranch Mfg Co Dump Semi TL, 2012 VANT TL, 1986 J&L TL, 1987 Beall TL, 1988 Beall TL, 1992 J&L TL, 1994 Heil TL, 1995 J&L Tanker, 1992 J&L TL, 1994 Heil TL, 2021 Big Tex 20' Gooseneck, 2021 Kenworth T880, 2021 Kenworth Construction, 2021 Kenworth Construction, 2021 Kenworth Construction</u> | |
| Creditor's mailing address <u>8609 W Bryn Mawr Ste 208</u> | <u>\$1,473,535.37</u> | <u>\$1,531,500.00</u> |
| Chicago, IL 60631 | | |
| Creditor's email address, if known _____ | | |
| Date debt was incurred <u>08/09/2024</u> | | |
| Last 4 digits of account number _____ | | |
| Do multiple creditors have an interest in the same property? | | |
| <input checked="" type="checkbox"/> No | | |
| <input type="checkbox"/> Yes. Have you already specified the relative priority? | | |
| <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ | | |
| <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ | | |
| Describe the lien _____ | | |
| Is the creditor an insider or related party? | | |
| <input checked="" type="checkbox"/> No | | |
| <input type="checkbox"/> Yes | | |
| Is anyone else liable on this claim? | | |
| <input checked="" type="checkbox"/> No | | |
| <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). | | |
| As of the petition filing date, the claim is: Check all that apply. | | |
| <input type="checkbox"/> Contingent | | |
| <input type="checkbox"/> Unliquidated | | |
| <input checked="" type="checkbox"/> Disputed | | |

| Part 1: | Additional Page | Column A Amount of claim Do not deduct the value of collateral. | Column B Value of collateral that supports this claim |
|---|--|--|---|
| 2.4 Creditor's name | Describe debtor's property that is subject to a lien | | |
| <u>Verdant Commercial Capital, LLC</u> | <u>2024 J&L TL, 2024 J&L TL</u> | <u>\$248,411.55</u> | <u>\$200,000.00</u> |
| Creditor's mailing address | Describe the lien | | |
| <u>9987 Carver Rd Ste 110</u> | <hr/> | | |
| <u>Cincinnati, OH 45242</u> | <hr/> | | |
| Creditor's email address, if known | <hr/> | | |
| Date debt was incurred | <hr/> | | |
| Last 4 digits of account number | <hr/> | | |
| Do multiple creditors have an interest in the same property? | Is the creditor an insider or related party? | | |
| <input checked="" type="checkbox"/> No | <input checked="" type="checkbox"/> No | | |
| <input type="checkbox"/> Yes. Have you already specified the relative priority? | <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). | | |
| <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. | As of the petition filing date, the claim is: Check all that apply. | | |
| <hr/> | <input type="checkbox"/> Contingent | | |
| <hr/> | <input type="checkbox"/> Unliquidated | | |
| <hr/> | <input type="checkbox"/> Disputed | | |
| <hr/> | Is anyone else liable on this claim? | | |
| <hr/> | <input checked="" type="checkbox"/> No | | |
| <hr/> | <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u> </u> | | |

| Part 1: | Additional Page | Column A Amount of claim Do not deduct the value of collateral. | Column B Value of collateral that supports this claim |
|---|--|--|---|
| 2.5 Creditor's name | Describe debtor's property that is subject to a lien | | |
| <u>Wallwork Financial</u> | <u>2020 Kenworth T800</u> <u>2020 Kenworth T800</u> <u>2020 Kenworth T800</u> | <u>\$107,350.16</u> | <u>\$180,000.00</u> |
| Creditor's mailing address | Describe the lien | | |
| <u>PO Box 628</u> | | | |
| <u>Fargo, ND 58107</u> | | | |
| Creditor's email address, if known | Is the creditor an insider or related party? | | |
| _____ | <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |
| Date debt was incurred | Is anyone else liable on this claim? | | |
| _____ | <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). | | |
| Last 4 digits of account number | As of the petition filing date, the claim is: | | |
| _____ | Check all that apply. | | |
| Do multiple creditors have an interest in the same property? | <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? | | | |
| <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. | | | |
| _____ | | | |
| <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ | | | |

| Part 1: Additional Page | | Column A Amount of claim Do not deduct the value of collateral. | Column B Value of collateral that supports this claim |
|---|--|--|--|
| Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. | | | |
| 2.6 Creditor's name <u>Yellowstone Bank</u> | Describe debtor's property that is subject to a lien <u>1997 J&L Pneumatic Tank, 1997 J&L Pneumatic</u> | \$21,672.40 | \$60,000.00 |
| Creditor's mailing address <u>120 2nd Street NW</u> | Describe the lien _____ | | |
| Sidney, MT 59270 | | | |
| Creditor's email address, if known _____ | Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |
| Date debt was incurred _____ | Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). | | |
| Last 4 digits of account number _____ | As of the petition filing date, the claim is: Check all that apply. | | |
| Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ | <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | |
| <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ | | | |

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Fill in this information to identify the case:

Debtor name KC Transport, LLC

United States Bankruptcy Court for the:

District of Montana

Case number (if known): 1:25-bk-10010

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

| | | Total claim | Priority amount |
|-----|--|--|----------------------------------|
| 2.1 | Priority creditor's name and mailing address <u>INTERNAL REVENUE SERVICE</u> <u>P.O. BOX 7346</u> <u>Philadelphia, PA 19101-7346</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$9.45 <u>unknown</u> |
| | Date or dates debt was incurred _____ | Basis for the Claim: _____ | |
| | Last 4 digits of account number _____ | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| | Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) _____ | | |
| 2.2 | Priority creditor's name and mailing address <u>MONTANA DEPARTMENT OF REVENUE</u> <u>BANKRUPTCY SPECIALIST</u> <u>P.O. BOX 7701</u> <u>Helena, MT 59604-7701</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | <u>unknown</u> <u>unknown</u> |
| | Date or dates debt was incurred _____ | Basis for the Claim: _____ | |
| | Last 4 digits of account number _____ | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| | Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(8)</u> | | |

Part 1: Additional Page

2.3 Priority creditor's name and mailing address

Unemployment Insurance DivisionContributions BureauPO Box 6339Helena, MT 59604-6339

Date or dates debt was incurred

12/31/2024Last 4 digits of account
number Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a)

As of the petition filing date, the claim is:

\$524.38unknown*Check all that apply.*

- Contingent
- Unliquidated
- Disputed

Basis for the Claim:

Is the claim subject to offset?

- No
- Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

| | | Amount of claim | |
|-----|--|--|-------------------|
| 3.1 | Nonpriority creditor's name and mailing address <u>Axon Development Corporation</u> <u>15 Innovation Blvd Ste 210</u> <u>Saskatoon, SK S7N 2X8,</u> | <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | <u>\$1,627.00</u> |
| 3.2 | Nonpriority creditor's name and mailing address <u>COMDATA FUEL CARD</u> <u>5301 MARYLAND WAY</u> <u>Brentwood, TN 37027</u> | <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | <u>unknown</u> |
| 3.3 | Nonpriority creditor's name and mailing address <u>Eagle Country Ford</u> <u>215 E Main St</u> <u>Sidney, MT 59270</u> | <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | <u>\$153.00</u> |
| 3.4 | Nonpriority creditor's name and mailing address <u>ELAN CREDIT CARD</u> <u>PO Box 790408</u> <u>Saint Louis, MO 63179-0408</u> | <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>CREDIT CARD</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | <u>\$1,185.33</u> |

Part 2: Additional Page

| | | | |
|-----|--|--|-------------|
| 3.5 | Nonpriority creditor's name and mailing address <u>INSURANCE CO. OF THE WEST</u> <u>15025 INNOVATION DRIVE</u> <u>San Diego, CA 92128</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | unknown |
| | | WORKERS COMP OF Basis for the claim: NEVADA | |
| | Date or dates debt was incurred | | |
| | Last 4 digits of account number | | |
| 3.6 | Nonpriority creditor's name and mailing address <u>KC Sandcastle LLC</u> <u>101 10th Ave</u> <u>Sidney, MT 59270</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$6,746.40 |
| | | Basis for the claim: _____ | |
| | Date or dates debt was incurred | | |
| | Last 4 digits of account number | | |
| 3.7 | Nonpriority creditor's name and mailing address <u>Keltz F Hall</u> <u>PO Box 662</u> <u>Sidney, MT 59270</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$10,129.84 |
| | | Basis for the claim: <u>LOAN</u> | |
| | Date or dates debt was incurred | | |
| | Last 4 digits of account number | | |
| 3.8 | Nonpriority creditor's name and mailing address <u>MONTANA STATE FUND</u> <u>PO Box 4759</u> <u>Helena, MT 59604-4759</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$31,946.31 |
| | | Basis for the claim: <u>LOAN</u> | |
| | Date or dates debt was incurred | | |
| | Last 4 digits of account number | | |

Part 2: Additional Page

| | | | |
|------|--|---|-------------|
| 3.9 | Nonpriority creditor's name and mailing address <u>NATALIE JUNE HERNANDEZ</u> <u>C/O BARBARA W. GALLAGHER</u> <u>790 COMMERCIAL STREET</u> <u>Elko, NV 89801</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed | unknown |
| | Date or dates debt was incurred | Basis for the claim: _____ | |
| | Last 4 digits of account number | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.10 | Nonpriority creditor's name and mailing address <u>PILOT / FLYING J</u> <u>5500 LONAS DR STE 260</u> <u>Knoxville, TN 37909</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | unknown |
| | Date or dates debt was incurred | Basis for the claim: <u>FUEL CARD</u> | |
| | Last 4 digits of account number | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.11 | Nonpriority creditor's name and mailing address <u>RICHLAND COUNTY TREASURER</u> <u>201 W MAIN</u> <u>Sidney, MT 59270</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$6,521.46 |
| | Date or dates debt was incurred | Basis for the claim: <u>PROPERTY TAXES</u> | |
| | Last 4 digits of account number | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.12 | Nonpriority creditor's name and mailing address <u>Semi Service INC</u> <u>4285 West 1385 South</u> <u>Salt Lake City, UT 84104</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$61,426.86 |
| | Date or dates debt was incurred | Basis for the claim: <u>REPAIRS</u> | |
| | Last 4 digits of account number | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |

Part 2: Additional Page

| | | | |
|------|--|--|----------|
| 3.13 | Nonpriority creditor's name and mailing address <u>United Heritage Life Insurance</u> <u>PO Box 35109</u> <u>Seattle, WA 98124-5109</u> | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$343.25 |
| | Date or dates debt was incurred <u>01/01/2025</u> | Basis for the claim: _____ | |
| | Last 4 digits of account number _____ | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

| | | Total of claim amounts |
|-----|--|----------------------------------|
| 5a. | Total claims from Part 1 | 5a. <u>\$533.83</u> |
| 5b. | Total claims from Part 2 | 5b. + <u>\$120,079.45</u> |
| 5c. | Total of Parts 1 and 2 Lines 5a + 5b = 5c. | 5c. <u>\$120,613.28</u> |

Fill in this information to identify the case:

Debtor name KC Transport, LLC

United States Bankruptcy Court for the:

District of Montana

Case number (if known): 1:25-bk-10010 Chapter 11

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

| | | | |
|-----|---|-----------------------------------|---|
| 2.1 | State what the contract or lease is for and the nature of the debtor's interest | <u>RENT</u> | <u>CARDIOMED INC PROFIT SHARING TRUST</u> <u>PO Box 592</u> <u>Draper, UT 84020</u> |
| 2.2 | State what the contract or lease is for and the nature of the debtor's interest | <u>RENT & COMPANY HOUSING</u> | <u>ELKO REALTY</u> <u>1085 IDAHO STREET</u> <u>Elko, NV 89801</u> |
| 2.3 | State what the contract or lease is for and the nature of the debtor's interest | <u>STORAGE LEASE</u> | <u>ESM 2, LLC</u> <u>3250 SUNDACE DR</u> <u>Elko, NV 89801</u> |
| 2.4 | State what the contract or lease is for and the nature of the debtor's interest | <u>OXYGEN TRAILER</u> | <u>LEHIGH EQUIPMENT CO</u> <u>5545 REGAL RIDGE DR</u> <u>Burlington, KY 41005</u> |
| | State the term remaining | <u>0 months</u> | |
| | List the contract number of any government contract | | |

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

| | | |
|-----|---|--------------------------------|
| 2.5 | State what the contract or lease is for and the nature of the debtor's interest | <u>RENT LEASE</u> |
| | State the term remaining | <u>0 months</u> |
| | List the contract number of any government contract | _____ |
| 2.6 | State what the contract or lease is for and the nature of the debtor's interest | <u>LEASE</u> |
| | State the term remaining | <u>Contract to be REJECTED</u> |
| | List the contract number of any government contract | _____ |
| 2.7 | State what the contract or lease is for and the nature of the debtor's interest | <u>OXYGEN BOTTLE</u> |
| | State the term remaining | <u>0 months</u> |
| | List the contract number of any government contract | _____ |

MONTE CARLO APARTMENT HOMES505 COPPER ST #BElko, NV 89801MOTIVE55 HAWTHORNE STREET STE 400San Francisco, CA 94105Norco IncPO Box 35144Seattle, WA 98124-5144

Fill in this information to identify the case:

| | |
|---|--------------------------|
| Debtor name | KC Transport, LLC |
| United States Bankruptcy Court for the: District of | Montana |
| (State) | |
| Case number (If known): | 1:25-bk-10010 |

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

| Column 1: Codebtor | | Column 2: Creditor | | |
|---------------------------|------|---------------------------|-------|--|
| | Name | Mailing address | Name | Check all schedules that apply: |
| 2.1 | | Street | | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| | | City | State | ZIP Code |
| 2.2 | | Street | | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| | | City | State | ZIP Code |
| 2.3 | | Street | | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| | | City | State | ZIP Code |
| 2.4 | | Street | | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| | | City | State | ZIP Code |

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**Column 1: Codebtor****Column 2: Creditor***Check all schedules that apply:*

| | | | | | | |
|-----|--------|-----------------|----------|------|-------|--|
| 2.5 | Name | Mailing address | | | Name | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| | Street | | | | | |
| | City | State | ZIP Code | | | |
| 2.6 | Street | | | City | State | ZIP Code |
| | | | | | | |
| | | | | | | |

Fill in this information to identify the case:

Debtor name KC Transport, LLC

United States Bankruptcy Court for the:

District of Montana

Case number (if known): 1:25-bk-10010 Chapter 11

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. **Real Property:**

Copy line 88 from *Schedule A/B*.....

\$392,515.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*.....

\$3,835,560.42

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*.....

\$4,228,075.42

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$1,940,622.31

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$533.83

3b. **Total amount of claims of non-priority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$120,079.45

4. **Total liabilities**.....

Lines 2 + 3a + 3b

\$2,061,235.59

Fill in this information to identify the case:

Debtor name KC Transport, LLC

United States Bankruptcy Court for the:

District of Montana

Case number (if known): 1:25-bk-10010

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

| Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year | | Sources of revenue Check all that apply | Gross revenue (before deductions and exclusions) |
|---|---|--|---|
| From the beginning of the fiscal year to filing date: | From <u>01/01/2025</u> to <u> </u> MM/ DD/ YYYY | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ | <u>\$165,406.87</u> |
| For prior year: | From <u>01/01/2024</u> to <u>12/31/2024</u> MM/ DD/ YYYY | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ | <u>\$5,577,003.00</u> |
| For the year before that: | From <u>01/01/2023</u> to <u>12/31/2023</u> MM/ DD/ YYYY | <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____ | <u>\$7,743,696.00</u> |

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

| | | Description of sources of revenue | Gross revenue from each source (before deductions and exclusions) |
|---|---|-----------------------------------|--|
| From the beginning of the fiscal year to filing date: | From <u>01/01/2025</u> to <u> </u> MM/ DD/ YYYY | | |
| For prior year: | From <u>01/01/2024</u> to <u>12/31/2024</u> MM/ DD/ YYYY | | |
| For the year before that: | From <u>01/01/2023</u> to <u>12/31/2023</u> MM/ DD/ YYYY | | |

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

 None

| Creditor's name and address | | Dates | Total amount or value | Reasons for payment or transfer Check all that apply |
|--|--|-------------------|------------------------------|--|
| 3.1. Loeb Term Solutions LLC Creditor's name | | <u>01/06/2025</u> | <u>\$172,493.63</u> | <input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| 8609 W Bryn Mawr Ste 208 Street | | <u>01/13/2025</u> | | |
| | | <u>1/29/2025</u> | | |
| Chicago, IL 60631 City State ZIP Code | | <u>1/29/2025</u> | | |
| 3.2. Verdant Commercial Capital, LLC Creditor's name | | <u>11/14/2024</u> | <u>\$15,327.60</u> | <input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| 9987 Carver Rd Ste 110 Street | | <u>12/13/2024</u> | | |
| | | <u>1/14/2025</u> | | |
| Cincinnati, OH 45242 City State ZIP Code | | | | |
| 3.3. Wallwork Financial Creditor's name | | <u>11/15/2024</u> | <u>\$25,772.07</u> | <input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| PO Box 628 Street | | <u>12/16/2024</u> | | |
| | | <u>01/16/2025</u> | | |
| Fargo, ND 58107 City State ZIP Code | | | | |
| 3.4. Yellowstone Bank Creditor's name | | <u>11/05/2024</u> | <u>\$8,427.39</u> | <input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| 120 2nd Street NW Street | | <u>12/05/2024</u> | | |
| | | <u>1/07/2025</u> | | |
| Sidney, MT 59270 City State ZIP Code | | | | |
| 3.5. BERKLEY INSURANCE Creditor's name | | <u>11/18/2024</u> | <u>\$9,062.00</u> | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |
| PO Box 639831 Street | | <u>12/18/2024</u> | | |
| | | | | |
| Cincinnati, OH 45263 City State ZIP Code | | | | |

| | | | | |
|-------|---|-------------------|--------------------|--|
| 3.6. | BLUE CROSS BLUE SHIELD OF MT | <u>11/24/2024</u> | <u>\$39,465.92</u> | <input type="checkbox"/> Secured debt |
| | Creditor's name | | | <input type="checkbox"/> Unsecured loan repayments |
| | PO Box 650615 | <u>12/30/2024</u> | | <input checked="" type="checkbox"/> Suppliers or vendors |
| | Street | | | <input type="checkbox"/> Services |
| | | | | <input type="checkbox"/> Other _____ |
| | Dallas, TX 75265-0615 | | | |
| | City | State | ZIP Code | |
| 3.7. | CARDIOMED INC PROFIT SHARING TRUST | <u>12/31/2024</u> | <u>\$21,600.00</u> | <input type="checkbox"/> Secured debt |
| | Creditor's name | | | <input type="checkbox"/> Unsecured loan repayments |
| | PO Box 592 | | | <input checked="" type="checkbox"/> Suppliers or vendors |
| | Street | | | <input type="checkbox"/> Services |
| | | | | <input type="checkbox"/> Other _____ |
| | Draper, UT 84020 | | | |
| | City | State | ZIP Code | |
| 3.8. | COMDATA FUEL CARD | | <u>\$33,394.99</u> | <input type="checkbox"/> Secured debt |
| | Creditor's name | | | <input type="checkbox"/> Unsecured loan repayments |
| | 5301 MARYLAND WAY | | | <input checked="" type="checkbox"/> Suppliers or vendors |
| | Street | | | <input type="checkbox"/> Services |
| | | | | <input type="checkbox"/> Other _____ |
| | Brentwood, TN 37027 | | | |
| | City | State | ZIP Code | |
| 3.9. | ELAN CREDIT CARD | <u>12/2/2024</u> | <u>\$19,784.45</u> | <input type="checkbox"/> Secured debt |
| | Creditor's name | | | <input type="checkbox"/> Unsecured loan repayments |
| | PO Box 790408 | <u>12/13/2024</u> | | <input checked="" type="checkbox"/> Suppliers or vendors |
| | Street | | | <input type="checkbox"/> Services |
| | | | | <input type="checkbox"/> Other _____ |
| | Saint Louis, MO 63179-0408 | | | |
| | City | State | ZIP Code | |
| 3.10. | ELKO REALTY | <u>11/1/2024</u> | <u>\$9,007.47</u> | <input type="checkbox"/> Secured debt |
| | Creditor's name | | | <input type="checkbox"/> Unsecured loan repayments |
| | 1085 IDAHO STREET | <u>12/1/2024</u> | | <input checked="" type="checkbox"/> Suppliers or vendors |
| | Street | | | <input type="checkbox"/> Services |
| | | | | <input type="checkbox"/> Other _____ |
| | Elko, NV 89801 | | | |
| | City | State | ZIP Code | |
| 3.11. | FIRST INSURANCE FUNDING CORP | <u>12/26/2024</u> | <u>\$24,255.80</u> | <input type="checkbox"/> Secured debt |
| | Creditor's name | | | <input type="checkbox"/> Unsecured loan repayments |
| | PO Box 7000 | <u>1/20/2025</u> | | <input checked="" type="checkbox"/> Suppliers or vendors |
| | Street | | | <input type="checkbox"/> Services |
| | | | | <input type="checkbox"/> Other _____ |
| | Carol Stream, IL 60197-7000 | | | |
| | City | State | ZIP Code | |

3.12. **G3 ADVISORS** 12/19/2024 \$10,239.16

Creditor's name

PO Box 7051

Street

Williston, ND 58803

City State ZIP Code

Secured debt
 Unsecured loan repayments
 Suppliers or vendors
 Services
 Other _____

3.13. **INSURANCE CO. OF THE WEST** 11/15/2024 \$29,055.33

Creditor's name

15025 INNOVATION DRIVE

Street

San Diego, CA 92128

City State ZIP Code

3.14. **KENWORTH SALES** 1/17/2025 \$11,669.60

Creditor's name

PO Box 27088

Street

Salt Lake City, UT 84127

City State ZIP Code

Secured debt
 Unsecured loan repayments
 Suppliers or vendors
 Services
 Other _____

3.15. **LEHIGH EQUIPMENT CO** 11/01/2024 \$10,200.00

Creditor's name

5545 REGAL RIDGE DR

Street

Burlington, KY 41005

City State ZIP Code

3.16. **MONTANA STATE FUND** 11/27/2024 \$11,713.62

Creditor's name

PO Box 4759

Street

Helena, MT 59604-4759

City State ZIP Code

Secured debt
 Unsecured loan repayments
 Suppliers or vendors
 Services
 Other _____

3.17. **MONTE CARLO APARTMENT HOMES** 12/31/2024 \$8,960.00

Creditor's name

505 COPPER ST #B

Street

Elko, NV 89801

City State ZIP Code

Secured debt
 Unsecured loan repayments
 Suppliers or vendors
 Services
 Other _____

3.18. **PILOT / FLYING J** 1/13/2025 \$141,644.54

Creditor's name

5500 LONAS DR STE 260

Street

Knoxville, TN 37909

City State ZIP Code

Secured debt
 Unsecured loan repayments
 Suppliers or vendors
 Services
 Other _____

3.19. **RICHLAND COUNTY TREASURER** 12/02/2024 \$8,280.32

Creditor's name

201 W MAIN

Street

Sidney, MT 59270

City State ZIP Code

Secured debt
 Unsecured loan repayments
 Suppliers or vendors
 Services
 Other _____

3.20. **Semi Service INC** 10/10/2024 \$27,109.43

Creditor's name

4285 West 1385 South

Street

Salt Lake City, UT 84104

City State ZIP Code

Secured debt
 Unsecured loan repayments
 Suppliers or vendors
 Services
 Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None

| Insider's name and address | Dates | Total amount or value | Reasons for payment or transfer |
|---|-------------------|-----------------------|---------------------------------|
| Keltz F Hall Creditor's name PO Box 662 Street | <u>7/12/2025</u> | <u>\$55,000.00</u> | <u>LOAN</u> |
| Sidney, MT 59270 City State ZIP Code | <u>7/26/2024</u> | | |
| Relationship to debtor | <u>8/09/2024</u> | | |
| | <u>8/23/2024</u> | | |
| | <u>9/06/2024</u> | | |
| | <u>9/20/2024</u> | | |
| | <u>10/04/2024</u> | | |
| | <u>10/18/2024</u> | | |
| | <u>11/01/2024</u> | | |
| | <u>11/15/2024</u> | | |
| | <u>11/29/2024</u> | | |

| | | | |
|--|------------------|--------------------|-------------------------|
| 4.2. Keltz F Hall Creditor's name | <u>6/03/2024</u> | <u>\$37,000.00</u> | 2017 CAMPER LOAN |
| PO Box 662 Street | <u>6/03/2024</u> | | |
| Sidney, MT 59270 City State ZIP Code | | | |
| Relationship to debtor | | | |

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

| Creditor's name and address | Description of the property | Date | Value of property |
|--|------------------------------------|-------------|--------------------------|
| 5.1. _____ Creditor's name _____ Street _____ City State ZIP Code | _____ | _____ | _____ |

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

| Creditor's name and address | Description of the action creditor took | Date action was taken | Amount |
|--|--|------------------------------|---------------|
| 6.1. _____ Creditor's name _____ Street _____ City State ZIP Code | XXXX- _____ | _____ | _____ |

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

| | | | |
|---|----------------|---|---|
| 7.1. Case title | Nature of case | Court or agency's name and address | Status of case |
| NATALIE HERNANDEZ V COLTON LEE CHILDERS AND KC TRANSPORT LLC | | ELKO COUNTY DISTRICT COURT Name _____ Street _____ Elko, NV 89801 City _____ State _____ ZIP Code _____ | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| Case number | | 23-69 | |
| 7.2. Case title | Nature of case | Court or agency's name and address | Status of case |
| STATE OF NEVADA V KENNETH COLE WIRTH AND KC TRANSPORT NEVADA LLC | | ELKO COUNTY DISTRICT COURT Name _____ Street _____ Elko, NV 89801 City _____ State _____ ZIP Code _____ | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| Case number | | _____ | |

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

| | | |
|--|---|--|
| 8.1. Custodian's name and address | Description of the property | Value |
| Keltz F Hall Custodian's name PO Box 662 Street _____ Sidney, MT 59270 City _____ State _____ ZIP Code _____ | FISHER ESTATES 2 MOBILE HOME LOTS WITH MOBILE HOMES Case title Case number | Court name and address N/A Name _____ Street Date of order or assignment City _____ State _____ ZIP Code _____ |

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

| Name | Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|------------------------------------|------------------------------|---|-------------|-------|
| | Recipient's name | | | |
| | Street | | | |
| | | | | |
| City | State | ZIP Code | | |
| Recipient's relationship to debtor | | | | |

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

| Description of the property lost and how the loss occurred | Amount of payments received for the loss | Date of loss | Value of property lost |
|--|---|--------------|------------------------|
| | <p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (<i>Schedule A/B: Assets – Real and Personal Property</i>).</p> | | |

10.1.

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

| 11.1. Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or value |
|---|---|-------------------|-----------------------|
| <u>Patten, Peterman, Bekkedahl & Green PLLC</u> <u>Address</u> | <u>Attorney Fees (\$25,000 - \$5,037 used for pre-petition fees & costs, remaining amount \$19,963 held in trust)</u> | <u>01/17/2025</u> | <u>\$5,037.00</u> |

2817 2nd Ave N Ste 300

101
Street

BUHLER MT 52121

Billings, MT 59101

Email or website address

Email or website address

Who made the payment?

Name

| 11.2. Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or value |
|--|---|------------------|-----------------------|
| BATTERMAN LAW OFFICE | <u>LEGAL</u> | <u>2/13/2024</u> | <u>\$1,372.50</u> |
| Address | <u>LEGAL</u> | <u>3/18/2024</u> | <u>\$697.50</u> |
| PO Box 985 Street | <u>LEGAL</u> | <u>4/26/2024</u> | <u>\$135.00</u> |
| Baker, MT 59313 | <u>LEGAL</u> | <u>5/21/2024</u> | <u>\$90.00</u> |
| City | State | ZIP Code | |

Email or website address**Who made the payment, if not debtor?****12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

| 12.1. Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------------------------------|-----------------------------------|---------------------------|-----------------------|
| Trustee | | | |

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Name

| 13.1. Who received the transfer? | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|---|--|------------------------|-----------------------|
| WILLIAM VANHOOK AND VONNIE VANHOOK | 12 ACRE PROPERTY AND BUILDINGS - 70% OF SALE (\$1,470,000.00) WENT TO KC TRANSPORT 30% OF SALE (\$630,000.00) WENT TO KC SANDCASTLE | 2/01/2024 | \$1,470,000.00 |
| Address 35212 COUNTY RD, 127 | Street | | |
| Sidney, MT 59270 | | City | State ZIP Code |
| Relationship to debtor | | | |

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

 Does not apply

| Address | Dates of occupancy |
|----------------------------|---------------------------------|
| 35212 COUNTY RD 127 | From 2013 To 2024 |
| Street | |
| Sidney, MT 59270 | |
| City | State ZIP Code |

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

 No. Go to Part 9. Yes. Fill in the information below.

| Facility name and address | Nature of the business operation, including type of services the debtor provides | If debtor provides meals and housing, number of patients in debtor's care |
|---------------------------|---|---|
| Facility name | | |
| Street | Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. | How are records kept? |
| City | State ZIP Code | <i>Check all that apply:</i> |
| | | <input type="checkbox"/> Electronically |
| | | <input type="checkbox"/> Paper |

Name

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

 No. Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

 No Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

 No. Go to Part 10. Yes. Does the debtor serve as plan administrator? No. Go to Part 10. Yes. Fill in below:

| Name of plan | Employer identification number of the plan |
|--------------|--|
| _____ | EIN: _____ |

Has the plan been terminated?

No

Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

 None

| Financial institution name and address | Last 4 digits of account number | Type of account | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|---|---------------------------------|--|--|---|
| 18.1 _____ Name _____ Street _____ _____ | XXXX- _____ | <input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other | _____ | _____ |
| City _____ State _____ ZIP Code _____ | _____ | _____ | _____ | _____ |

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

 None

| 19.1 | Depository institution name and address | Names of anyone with access to it | Description of the contents | Does debtor still have it? |
|------|---|-----------------------------------|-----------------------------|------------------------------|
| | Name | | | <input type="checkbox"/> No |
| | Street | | | <input type="checkbox"/> Yes |
| | Address | | | |
| | City | State | ZIP Code | |

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

| 20.1 | Facility name and address | Names of anyone with access to it | Description of the contents | Does debtor still have it? |
|------|---------------------------|-----------------------------------|-----------------------------|------------------------------|
| | Name | | | <input type="checkbox"/> No |
| | Street | | | <input type="checkbox"/> Yes |
| | Address | | | |
| | City | State | ZIP Code | |

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

| Owner's name and address | Location of the property | Description of the property | Value |
|--------------------------|--------------------------|-----------------------------|-------|
| Name | | | |
| Street | | | |
| City | State | ZIP Code | |

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Name

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders. No Yes. Provide details below.

| Case title | Court or agency name and address | Nature of the case | Status of case |
|-------------|---|--------------------|--|
| Case number | Name Street City State ZIP Code | | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law? No Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|---|---|-----------------------------|----------------|
| Name Street City State ZIP Code | Name Street City State ZIP Code | | |

24. Has the debtor notified any governmental unit of any release of hazardous material? No Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|---|---|-----------------------------|----------------|
| Name Street City State ZIP Code | Name Street City State ZIP Code | | |

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

 None

25.1.

Business name and address**Describe the nature of the business****Employer Identification number**

Do not include Social Security number or ITIN.

Name _____

Street _____

City _____ State _____ ZIP Code _____

EIN: _____

Dates business existed

From _____ To _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

 None**Name and address****Dates of service**26a.1. **BRANDY MOOREHOUSE**

Name _____

From 01/2023 To 01/24/2025**117 7TH AVE**

Street _____

Sidney, MT 59270

City _____

State _____

ZIP Code _____

Name and address**Dates of service**26a.2. **VICKI SCHIEFFER**

Name _____

From 01/2023 To 01/24/2025**117 7TH AVE**

Street _____

Sidney, MT 59270

City _____

State _____

ZIP Code _____

Name and address**Dates of service**26a.3. **LEE SUSSE**

Name _____

From 01/2023 To 01/24/2025**210 UNIVERSITY AVE**

Street _____

Williston, ND 58801

City _____

State _____

ZIP Code _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

 None**Name and address****Dates of service**26b.1. **LEE SUSSE**

Name _____

From 2023 To 2024**210 UNIVERSITY AVE**

Street _____

Williston, ND 58801

City _____

State _____

ZIP Code _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address

If any books of account and records are unavailable, explain why

26c.1.

KC TRANSPORT, LLC

Name

117 7TH AVE

Street

Sidney, MT 59270

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1. **LOEB TERM SOLUTIONS, LLC**

Name

222 S PROSPECT AVE 3RD FLOOR

Street

Park Ridge, IL 60068

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

Name and address of the person who has possession of inventory records

27.1.

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name | Address | Position and nature of any interest | % of interest, if any |
|------------------------|-------------------------------------|-------------------------------------|-----------------------|
| Keltz F Hall | PO Box 662 Sidney, MT 59270 | MEMBER, | 50.00% |
| KENNETH C WIRTH | 117 7TH AVE Sidney, MT 59270 | MEMBER, | 50.00% |

Name

 Yes. Identify below.**Name of the pension fund****Employer Identification number of the pension fund**EIN: - - - - -**Part 14: Signature and Declaration**

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/07/2025
MM/ DD/ YYYY

X /s/ Kenneth Cole Wirth

Signature of individual signing on behalf of the debtor

Printed name Kenneth Cole Wirth

Position or relationship to debtor Vice President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No

Yes

Fill in this information to identify the case:

Debtor name KC Transport, LLC

United States Bankruptcy Court for the:

District of Montana

Case number (if known): 1:25-bk-10010

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- Amended Schedule* _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration* _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/07/2025
MM/ DD/ YYYY

 /s/ Kenneth Cole Wirth
Signature of individual signing on behalf of debtor

Kenneth Cole Wirth
Printed name

Vice President
Position or relationship to debtor

United States Bankruptcy Court
District of Montana

In re KC TRANSPORT, LLC

Case No. 1:25-BK-10010

Debtor

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U .S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

| | |
|---|-------------------|
| For legal services, I have agreed to accept | <u>\$5,037.00</u> |
| Prior to the filing of this statement I have received | <u>\$5,037.00</u> |
| Balance Due | <u>\$0.00</u> |

2. The source of the compensation paid to me was:

Debtor Other (specify)

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor' s financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. GENERAL BANKRUPTCY COUNSEL, EXAMINATION OF CLAIMS, PREPARATION OF PLAN AND DISCLOSURE STATEMENT, ETC.

JAMES A. PATTEN IS THE LEAD ATTORNEY WITH AN HOURLY RATE OF \$450.00. MOLLY S. CONSIDINE IS AN ASSOCIATE ATTORNEY AND HER HOURLY RATE IS \$350.00. THE HOURLY RATES OF THE OTHER ATTORNEYS IN THE OFFICE RANGE FROM \$250.00 - \$400.00. THE HOURLY RATE OF THE PARALEGALS WORKING ON THIS CASE RANGE FROM \$90.00 - \$195.00.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

02/07/2025

Date

/S/ JAMES A. PATTEN

James A. Patten

Signature of Attorney

PATTEN PETERMAN BEKKEDAH & GREEN

2817 SECOND AVE N STE 300

BILLINGS, MT 59101

Phone: (406) 252-8500

PATTEN PETERMAN BEKKEDAH & GREEN

Name of law firm